



WEEKLY REPORT

MARKET REPORT FOR AUGUST 6TH, 2021

PRODUCTS

EQUITY

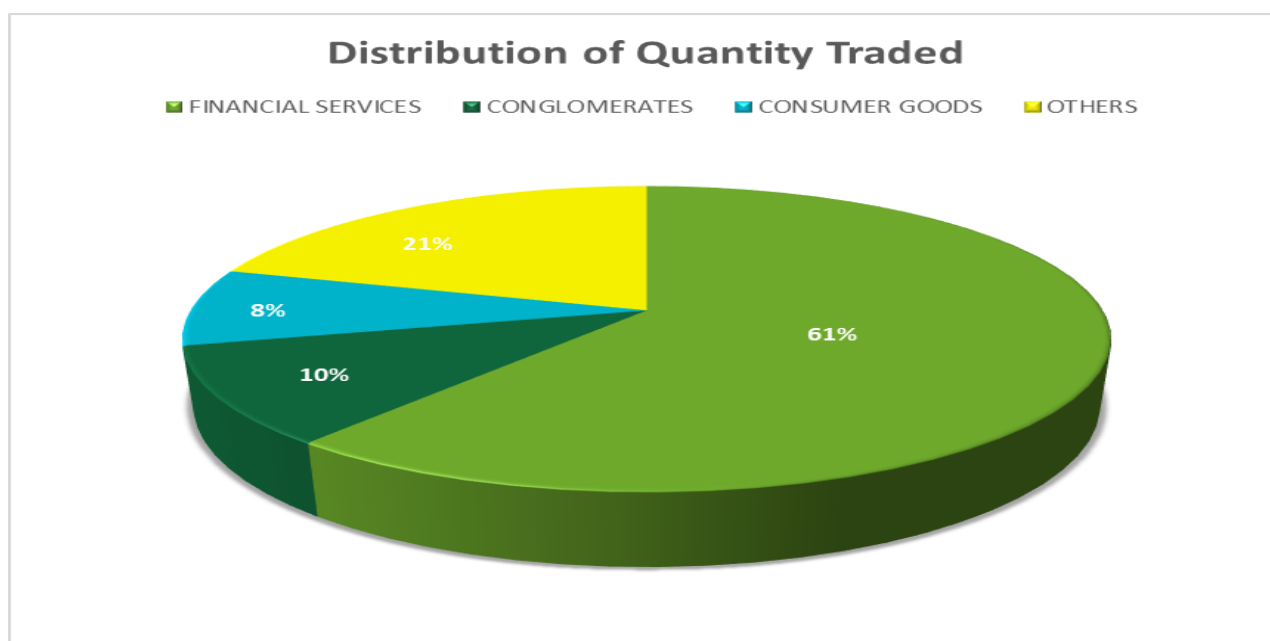
A total turnover of 989.593 million shares worth N8.183 billion in 19,617 deals were traded this week by investors on the floor of the Exchange, in contrast to a total of 1.374 billion shares valued at N11.823 billion that exchanged hands last week in 22,982 deals.

The Financial Services Industry (measured by volume) led the activity chart with 603.656 million shares valued at N3.864 billion traded in 9,337 deals; thus contributing 61.00% and 47.22% to the total equity turnover volume and value respectively. The Conglomerates Industry followed with 102.233 million shares worth N133.987 million in 846 deals. The third place was Consumer Goods Industry, with a turnover of 80.979 million shares worth N1.250 billion in 2,902 deals.

Trading in the top three equities namely Transnational Corporation Of Nigeria Plc, Sterling Bank Plc and FBN Holdings Plc (measured by volume) accounted for 210.187 million shares worth N554.388 million in 1,414 deals, contributing 21.24% and 6.77% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

| Date | Deals | Turnover Volume | Turnover Value (N) | Traded Stocks | Advanced Stocks | Declined Stocks | Unchanged Stocks |
|----------|-------|-----------------|--------------------|---------------|-----------------|-----------------|------------------|
| 2-Aug-21 | 4,609 | 244,287,974 | 1,908,066,818 | 108 | 17 | 26 | 65 |
| 3-Aug-21 | 4,651 | 231,451,362 | 2,132,696,508 | 101 | 12 | 26 | 63 |
| 4-Aug-21 | 3,435 | 206,292,307 | 1,069,781,134 | 101 | 17 | 19 | 65 |
| 5-Aug-21 | 3,655 | 139,782,724 | 1,408,902,997 | 97 | 18 | 16 | 63 |
| 6-Aug-21 | 3,267 | 167,778,140 | 1,663,548,521 | 92 | 10 | 12 | 70 |





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ETP

A total of 17,550 units valued at N34.012 million were traded this week in 36 deals compared with a total of 12,242 units valued at N911,149.30 transacted last week in 17 deals.

| S/N | Security | Deals | Volume | Value |
|-----|--------------|-----------|---------------|----------------------|
| 1 | STANBICETF30 | 31 | 13,547 | 782,260.71 |
| 2 | NEWGOLD | 4 | 4,002 | 33,229,800.00 |
| 3 | GREENWETF | 1 | 1 | 100.00 |
| | TOTAL | 36 | 17,550 | 34,012,160.71 |

BONDS

A total of 702,021 units valued at N709.343 million were traded this week in 17 deals compared with a total of 29,324 units valued at N30.799 million transacted last week in 12 deals.

| S/N | Security | Deals | Volume | Value |
|-----|--------------|-----------|----------------|-----------------------|
| 1 | CSF2025S1 | 2 | 690,000 | 695,410,655.74 |
| 2 | FG142037S2 | 1 | 5,311 | 6,898,131.26 |
| 3 | FGSUK2027S3 | 8 | 2,474 | 2,521,725.53 |
| 4 | FCM2021S1 | 1 | 2,000 | 2,078,452.70 |
| 5 | FGSUK2024S1 | 1 | 1,386 | 1,552,490.10 |
| 6 | FGSUK2025S2 | 3 | 750 | 780,535.00 |
| 7 | FGS202166 | 1 | 100 | 101,383.41 |
| | TOTAL | 17 | 702,021 | 709,343,373.74 |

INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization appreciated by 0.68% to close the week at 38,810.75 and N20.221 trillion respectively.

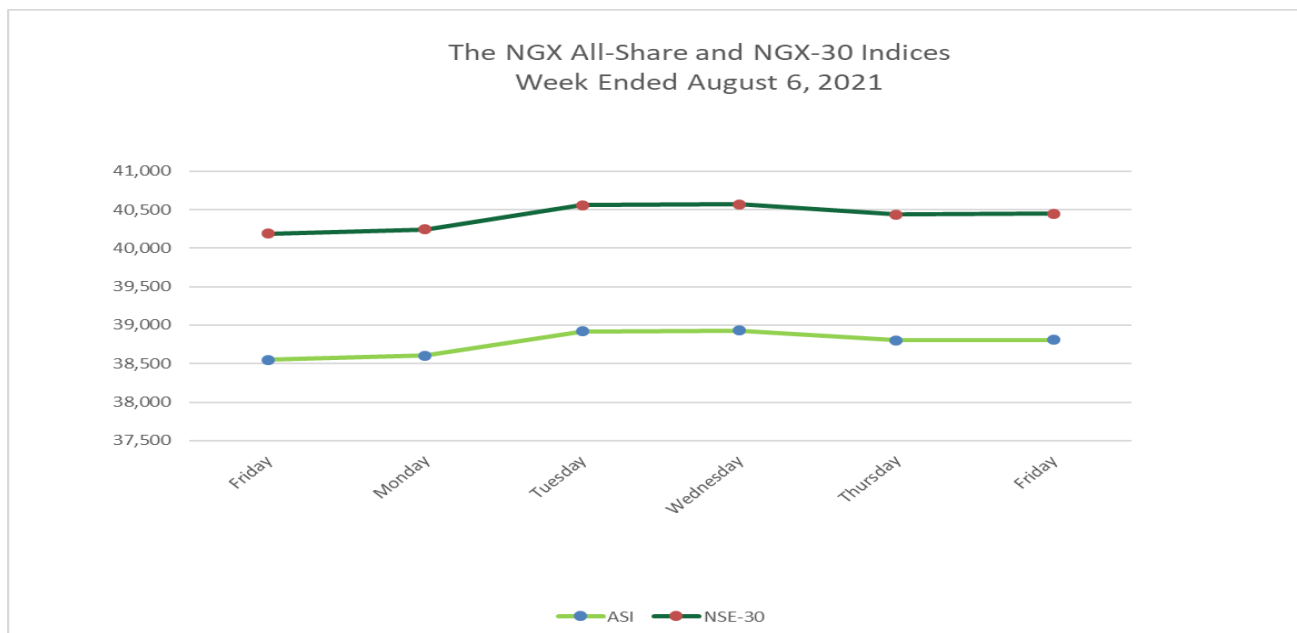
All other indices finished lower with the exception of NGX-Main Board, NGX Premium, NGX Lotus II and NGX Sovereign Bond indices which appreciated by 1.07%, 0.30%, 0.29 and 0.45% respectively, while the NGX Growth Index closed flat. (See summary of index movements in the table below):

| INDEX | WEEK CLOSE 30/07/2021 | WEEK CLOSE 06/08/2021 | WEEKLY CHANGE | WtD | MtD | QtD | YtD |
|---------------------------|--------------------------|--------------------------|------------------|-----------------|-------|-------|-------|
| | | | | % Change | | | |
| NGX All-Share Index (ASI) | 38,547.08 | 38,810.75 | 263.67 | 0.68 | 0.68 | 2.38 | -3.63 |
| NGX-Main Board Index | 1,556.44 | 1,573.12 | 16.68 | 1.07 | 1.07 | -1.73 | -8.85 |
| NGX 30 Index | 1,639.22 | 1,637.41 | -1.81 | -0.11 | -0.11 | 2.67 | -0.16 |
| NGX CG Index | 1,226.94 | 1,221.73 | -5.21 | -0.42 | -0.42 | 1.87 | 0.09 |
| NGX Premium Index | 3,759.92 | 3,771.06 | 11.14 | 0.30 | 0.30 | 6.90 | 8.65 |
| NGX Banking Index | 381.35 | 379.15 | -2.20 | -0.58 | -0.58 | 3.46 | -3.53 |
| NGX Pension Index | 1,525.88 | 1,520.87 | -5.01 | -0.33 | -0.33 | 2.78 | 9.52 |
| NGX Insurance Index | 197.77 | 194.50 | -3.27 | -1.65 | -1.65 | -4.58 | 2.64 |
| NGX ASeM Index | 701.75 | 690.09 | -11.66 | -1.66 | -1.66 | -1.97 | -5.45 |
| NGX-AFR Bank Value Index | 1,070.34 | 1,061.08 | -9.26 | -0.87 | -0.87 | 0.38 | -4.68 |
| NGX AFR Div Yield Index | 2,427.21 | 2,382.93 | -44.28 | -1.82 | -1.82 | 2.29 | 18.09 |
| NGX MERI Growth Index | 1,806.78 | 1,796.34 | -10.44 | -0.58 | -0.58 | 0.36 | 8.60 |
| NGX MERI Value Index | 1,840.97 | 1,823.82 | -17.15 | -0.93 | -0.93 | 1.23 | -1.48 |
| NGX Consumer Goods Index | 597.66 | 594.79 | -2.87 | -0.48 | -0.48 | -1.01 | 3.74 |



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| | | | | | | | |
|----------------------------|----------|----------|-------|--------------|-------|-------|--------|
| NGX Oil/Gas Index | 376.95 | 374.64 | -2.31 | -0.61 | -0.61 | 19.66 | 65.62 |
| NGX Lotus II | 2,818.57 | 2,826.87 | 8.30 | 0.29 | 0.29 | 2.40 | -0.68 |
| NGX Industrial Goods Index | 1,975.31 | 1,971.04 | -4.27 | -0.22 | -0.22 | 4.41 | -3.96 |
| NGX Growth Index | 1,026.97 | 1,026.97 | 0.00 | 0.00 | 0.00 | -0.17 | 3.54 |
| NGX Sovereign Bond Index | 822.93 | 826.66 | 3.73 | 0.45 | 0.45 | 4.25 | -17.33 |



SUMMARY OF PRICE CHANGES

Twenty-three (23) equities appreciated in price during the week, lower than Thirty-seven (37) in the previous week. Thirty-six (36) equities depreciated in price, higher than Thirty-five (35) equities in the previous week, while ninety-seven (97) equities remained unchanged higher than eighty-four (84) equities recorded in the previous week.

Top 10 Price Gainers

| Company | Open | Close | Gain (N) | % Change |
|------------------------------------|--------|--------|----------|----------|
| CUTIX PLC. | 4.79 | 5.65 | 0.86 | ↑ 17.95 |
| REGENCY ASSURANCE PLC | 0.42 | 0.48 | 0.06 | ↑ 14.29 |
| CONOIL PLC | 18.50 | 20.35 | 1.85 | ↑ 10.00 |
| TRANSCORP HOTELS PLC | 3.57 | 3.92 | 0.35 | ↑ 9.80 |
| JULIUS BERGER NIG. PLC. | 22.50 | 24.50 | 2.00 | ↑ 8.89 |
| COURTEVILLE BUSINESS SOLUTIONS PLC | 0.23 | 0.25 | 0.02 | ↑ 8.70 |
| NPF MICROFINANCE BANK PLC | 1.75 | 1.88 | 0.13 | ↑ 7.43 |
| LINKAGE ASSURANCE PLC | 0.60 | 0.64 | 0.04 | ↑ 6.67 |
| WEMA BANK PLC. | 0.82 | 0.87 | 0.05 | ↑ 6.10 |
| AIRTEL AFRICA PLC | 615.00 | 650.00 | 35.00 | ↑ 5.69 |



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Top 10 Price Decliners

| Company | Open | Close | Loss (N) | % Change |
|---|------|-------|----------|----------|
| NEIMETH INTERNATIONAL PHARMACEUTICALS PLC | 1.75 | 1.50 | -0.25 | ↓ -14.29 |
| AIICO INSURANCE PLC. | 1.08 | 0.95 | -0.13 | ↓ -12.04 |
| ETERNA PLC. | 7.10 | 6.35 | -0.75 | ↓ -10.56 |
| JULI PLC. | 1.23 | 1.11 | -0.12 | ↓ -9.76 |
| CAVERTON OFFSHORE SUPPORT GRP PLC | 1.95 | 1.80 | -0.15 | ↓ -7.69 |
| CORONATION INSURANCE PLC | 0.55 | 0.51 | -0.04 | ↓ -7.27 |
| LIVESTOCK FEEDS PLC. | 2.15 | 2.00 | -0.15 | ↓ -6.98 |
| TRANSNATIONAL CORPORATION OF NIGERIA PLC | 1.02 | 0.95 | -0.07 | ↓ -6.86 |
| LASACO ASSURANCE PLC. | 1.60 | 1.50 | -0.10 | ↓ -6.25 |
| FTN COCOA PROCESSORS PLC | 0.48 | 0.45 | -0.03 | ↓ -6.25 |

PRICE ADJUSTMENTS

| S/N | Security | Closure Date | Last Close Price | Dividend | Bonus | Ex-div/Ex-Scrip Price |
|-----|----------------------|--------------|------------------|----------|-------|-----------------------|
| 1 | LASACO ASSURANCE PLC | 6/08/2021 | N1.60 | N0.10 | Nil | N1.50 |

CORPORATE ACTION

MEYER PLC

Proposed Dividend: ~~N~~1.50

Proposed Bonus: null FOR null

Qualification Date: 8/13/2021

AGM Date:

Payment Date: 8/25/2021

Closure of Register Date: 8/16/2021

CONSOLIDATED HALLMARK INSURANCE PLC

Proposed Dividend: ~~N~~0.02

Proposed Bonus: null FOR null

Qualification Date: 8/13/2021

AGM Date:

Payment Date: 9/2/2021

Closure of Register Date: 8/16/2021

For Further Inquiries Contact: Market Operations Department

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